

KEY FEATURES:

Exam results and completion dates

Use of industry lingo

Jessica Lopez

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EDUCATION

University of California at Santa Barbara (UCSB)

Expected Graduation Date: June 20xx

Bachelor of Science in Actuarial Science

GPA: 3.5

Actuarial Qualifications:

- Exam P/1 (1st Attempt – Grade: 9 - Jul 20xx)
- Exam FM/2 (1st Attempt – Grade: 9 – Aug 20xx)
- Exam MFE/3F (1st Attempt – Scheduled for Nov 20xx)
- Exam MLC Candidate (1st Attempt – May 20xx)

Software: Excel, Access, MATLAB, R, JAVA, Word, PowerPoint, RPA

Focused experience eliminates the need for an Objective section.

EXPERIENCE

Junior Analyst *Brands Management*, Los Angeles, CA

June 20xx - Present

- Provide analytical support for firm specializing in acquiring and managing the operations of boutique hotel properties located on the east coast
- Optimize internet revenue using competitive set analysis, measuring ROI on e-commerce expenditures, and reacting to marketing trends
- Assist in budget and revenue forecasting using financial models and historical analysis

Summer Financial Analyst *Standard Diagnostics*, Los Angeles, CA

June 20xx - August 20xx

- Provided business's finance sector with analytical support in budgeting and labor utilization
- Conducted various financial reports and analysis through compiling and utilizing raw data within large multi-system environment
- Utilized Access queries and Excel pivot tables to interpret large quantities of labor data resulting in more efficient approach to analyzing labor costs

Fund Supervisor *UCSB Annual Fund*, Santa Barbara, CA

September 20xx – June 20xx

- Promoted to supervisor after bringing in over \$100,000 as a telefunder and ranking 12th in total money raised out of several hundred student callers
- Provided caller evaluations, mentoring, as well as incentives to improve caller performance

Financial Advisor Intern *Merrill Lynch*, Los Angeles, CA

June 20xx – September 20xx

- Prepared quarterly client portfolio evaluations reports
- Analyzed portfolios and prepared recommendations
- Screened, analyzed, and conducted due diligence on mutual funds

Intern *Rabobank*, Santa Barbara, CA

January 20xx – June 20xx

- Calculated income, analyzed tax and bank statements, performed data entry, validation and analysis
- Applied methods of financial analysis while complying with confidentiality requirements

LEADERSHIP EXPERIENCE

Active Member *Society of Actuaries*

January 20xx - Present

Finance Chair *UCSB Actuary Club*

September 20xx – June 20xx